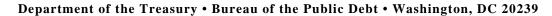
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 29, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: November 01, 2007
Maturity Date: May 01, 2008

CUSIP Number: 912795E23

High Rate: 3.945% Investment Rate 1/: 4.092% Price: 98.005583

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 8.96%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	49,559,000 1,699,816 375,000	\$	15,925,216 1,699,816 375,000
SUBTOTAL		51,633,816		18,000,032 2/
Federal Reserve		6,174,009		6,174,009
TOTAL	\$	57,807,825	\$	24,174,041

Median rate 3.910%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.880%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 51,633,816 / 18,000,032 = 2.87

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,240,395,000